Growing a New Multi-Deposit Copper-Gold Discovery

June 2026

TSX-V: GRG FSE: G6A OTCQB: GARWF

GOLDEN ARROW
RESOURCES

GROSSO GROUP MEMBER COMPANY

Cautionary Notes

This presentation contains forward-looking statements. Generally, forward-looking statements can be identified by the use of terminology such as "anticipate", "will", "expect", "may", "continue", "could", "estimate", "forecast", "plan", "potential" and similar expressions. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. All statements, other than statements of historical fact, that address activities, events or developments management of the Company believes, expects or anticipates will or may occur in the future, including, without limitation, statements about the Company's plans for its mineral properties; the Company's business strategy, plans and outlooks; the future financial or operating performance of the Company; and future exploration and operating plans are forward-looking statements.

Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements and, even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on, the Company. Accordingly, readers should not place undue reliance on the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things: risks and uncertainties related to the ability to obtain, amend, or maintain licenses, permits, or surface rights; risks associated with technical difficulties in connection with exploration activities; risk that the Company will not be able to raise sufficient funds to carry out its business plans, and the risk of political uncertainties and regulatory or legal changes that might interfere with the Company's business and prospects. There may be other factors that cause results or events to not be as anticipated. Actual results may differ materially from those currently anticipated in such statements. Readers are encouraged to refer to the Company's Management's Discussion and Analysis for a more detailed discussion of factors that may impact expected future results. The forward-looking statements contained in this press release are made as of the date hereof or the dates specifically referenced in this press release, where applicable. The Company undertakes no obligation to publicly update or revise any forward-looking statements, unless required pursuant to applicable laws. All forward-looking statements contained in this presentation are expressly qualified by this cautionary statement.

Readers are further cautioned that results from other companies, including properties proximal to those controlled by Golden Arrow, are not necessarily indicative of expected Golden Arrow results.

The contents of this presentation have been reviewed and approved Mr. Brian McEwen, P.Geol., VP Exploration and Development of the Company and a Qualified Person as defined in National Instrument 43-101.

Reported intervals are core lengths and true thickness has not been estimated at this time.

Investment Highlights

A Proven Team Creating Value From Assets

Our team has decades of experience & demonstrated success in:

- Deposit discovery
- Asset transactions
- Corporate finance & capital markets
- Government & Community relations

Optioned Properties Provide On-going Risk-free Upside

- **1.5% NSR in former GRG property now held by Mogotes Metals (TSX-V: MOG)** in the Vicuna district adjacent to BHP/Lundin's Filo del Sol copper-silver-gold discovery
- Two additional projects in Argentina optioned out to 3rd party explorers

New Transaction in Progress to Monetize Recent IOCG Discovery

Definitive Agreement signed to sell a portion of the San Pietro Copper-Gold-Iron-Cobalt Project in Chile to Capstone Copper (TSX-V: CS) and subsidiary for the equivalent of **US$25,000,000** in shares of Capstone*

(*see slide 7 for details)

An Active Exploration Project Pipeline Funded by Repeated Success

A focus on gold & base metal properties in key mining and exploration belts

- Exciting new gold targets in Chile
- On-going work within the 100% held portfolio in Argentina

Proven Team

Joseph Grosso
DIRECTOR EMERITUS

Nikolaos Cacos, M.I.M.
CEO & PRESIDENT, DIRECTOR

David Terry, Ph.D., P.Geo.
DIRECTOR

Ignacio Celorrio
DIRECTOR

Brian McEwen, P. Geol.
VP EXPLORATION & DEVELOPMENT

Pompeyo Gallardo
VICE PRESIDENT

Darren Urquhart, C.P.A., C.A.
CHIEF FINANCIAL OFFICER

Connie Norman
CORPORATE SECRETARY

Hugo Caranza
CHIEF GEOLOGIST

Major Group Successes

Golden Arrow is a member of the Grosso Group - a resource-focused management group that pioneered the mineral exploration industry in Argentina and has operated there since 1993.

Headed by Joseph Grosso, the group has been involved with five exceptional mineral deposit discoveries and transactions and has a highly-regarded track record for fostering strong relationships with communities and governments wherever it works.

GROSSO GROUP

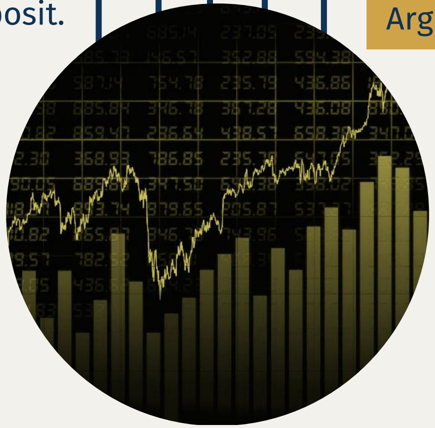
C$44M Eq Sale of Chinchillas Silver Deposit
Golden Arrow discovery advanced to PFS & sold to SSR Mining (2019).
In production since 2018.

US$90M (In Arg$ Eq) Investment by Stellantis (2023)
Resource-stage Li brine project & Large Li portfolio
(Argentina Lithium& Energy TSX-V: LIT)

US$35M JV Earn-In with COAM (2025).
Amarillo Grande U-V PFS Stage Project & District Discovery
(Blue Sky Uranium TSX-V: BSK)

Gualcamayo Gold Deposit
Former GRG Property Interest - GRG Royalty sold to Yamana ~C$18M (2012). Currently owned by Minas Argentinas S.A.

Navidad Silver Deposit
Former Grosso Group interest.
Largest undeveloped silver deposit.



The SAN PIETRO Project

- COPPER
- GOLD
- IRON OXIDE
- COBALT

ATACAMA, CHILE

- +21,000 hectares of exploration & exploitation concessions
- Operated by Chilean subsidiary New Golden Explorations Inc ("**NGE**") indirectly owned ~75% Golden Arrow / ~25% private company Sociedad de Servicios Andinos SpA ("SSA")(see NR dated 1/12/24)

San Pietro IOCG Project Transaction

- Definitive Agreement signed among the Golden Arrow, its Chilean subsidiary and SSA (the “Sellers”), Capstone Copper Corp. (“Capstone”) and Capstone subsidiary, Far West Explorations S.A. (the “Buyer”)
- **Total consideration of US$25M in Capstone equity to be paid to NGE**, less fees & taxes
- Includes "Copper Assets" (~2/3 of San Pietro project area) with the previously identified Rincones & Colla deposits and other IOCG targets
- **NGE retains over 9,000 hectares of concessions including new gold targets, forming new gold-focused project**

Key advantages of the transaction include:

- **Continued exposure to the Copper Assets plus exposure to diversified portfolio of assets in Capstone, a Leading Copper Producer.**
- **Freely Tradeable All-Share Consideration**.
- **Continued Exploration Potential.**

Transaction is subject to the approval of two thirds of the votes cast in person or by proxy at a special meeting of the Golden Arrow shareholders. For full details see original news release filed on SEDAR+ dated 06/23/26.

San Pietro IOCG Project Value Creation

Project Acquisition
2022
US$3.35M in cash

Initial Resource
2025
~10US$M in exploration expenditures

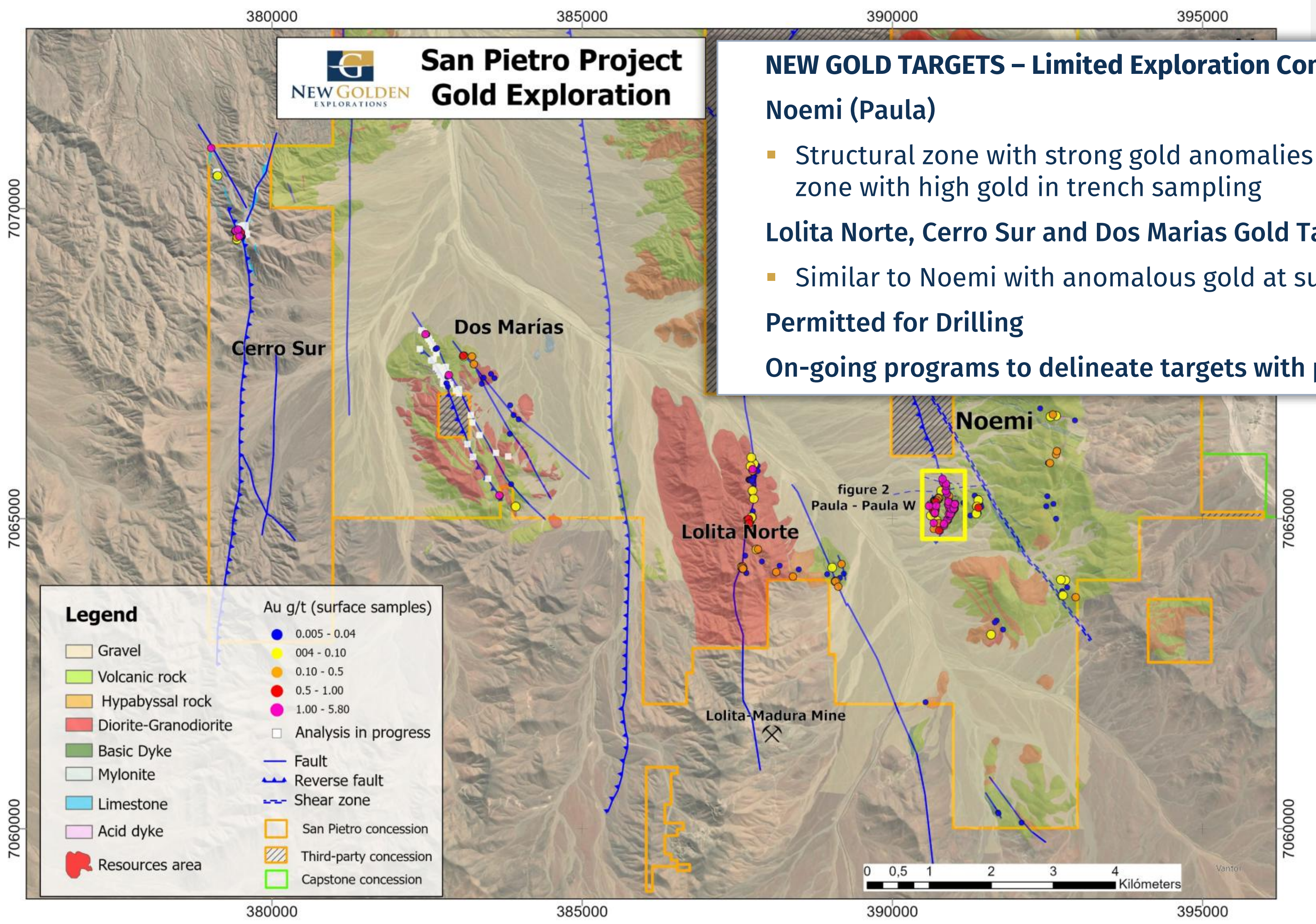
Definitive Agreement with Capstone Copper
Q2 2026
US$25M total consideration (see previous slide)

Shareholder Approval Meeting
Q3 2026
Requires 2/3 vote

Exploration of New Gold Project
Q2 2026+
Golden Arrow will continue to explore the remaining property, with a focus on gold and a substantial treasury to effect a third discovery

With this agreement, we have fulfilled our vision of identifying, advancing and monetizing a second major metals discovery. With the tenements we are keeping we have the opportunity to build our third value-creation project, this time focused on gold.

Identifying New Gold Potential



NEW GOLD TARGETS – Limited Exploration Completed to Date

Noemi (Paula)

- Structural zone with strong gold anomalies in breccias and veins including new ~380m x ~100m zone with high gold in trench sampling

Lolita Norte, Cerro Sur and Dos Marias Gold Targets

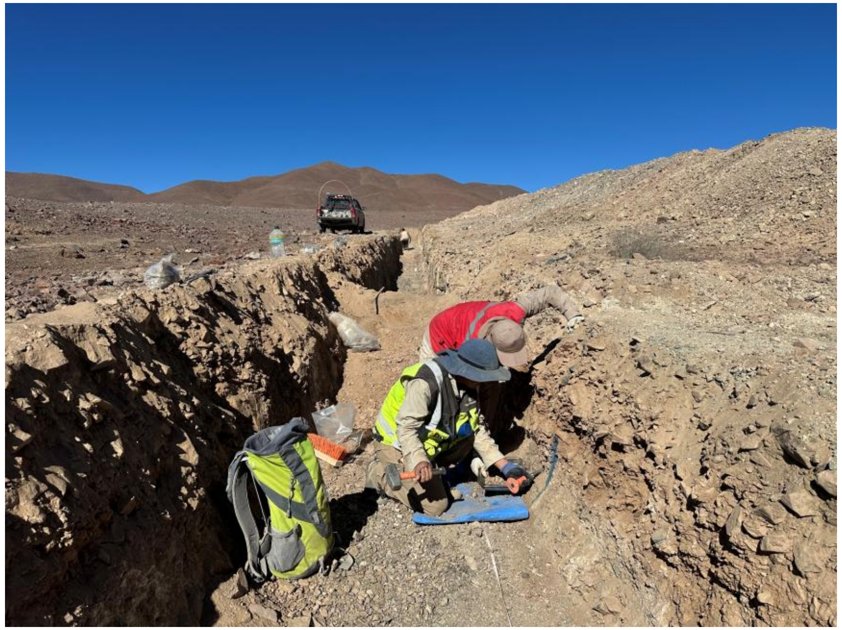
- Similar to Noemi with anomalous gold at surface

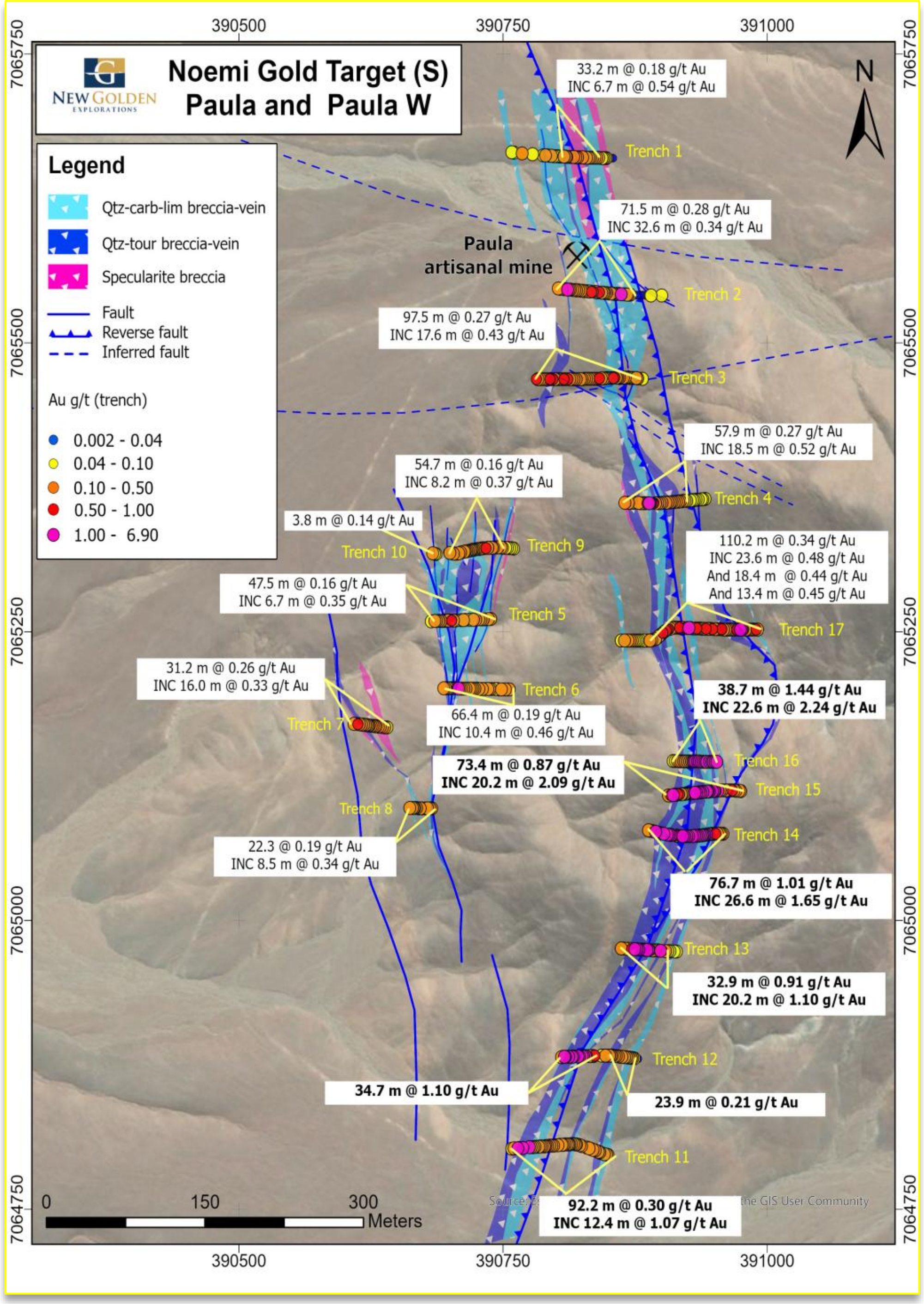
Permitted for Drilling

On-going programs to delineate targets with plans to expand following Transaction

Paula Au System

- Summer 2025 sampling delineated a structural zone mapped over 1 km in strike with strong Au chip channel samples; 24 of 50 new samples returned results of greater than 1 g/t Au, plus anomalous Cu
- Autumn 2025 Trench program returned strong gold in structurally-controlled breccia vein systems
  - Trenches 11 through 16 indicate a strong gold zone of **380 metres of strike and up to 76.7 metres width** at the south end of the main breccia vein system and most returned intervals of **>1 g/t Au over +20 metres** (see bold results in figure right)





Argentina Portfolio:
100%-held or Optioned

CURRENT PORTFOLIO HIGHLIGHTS:

YANSO Gold-Base Metal Project (Available for Option) - Epithermal targets

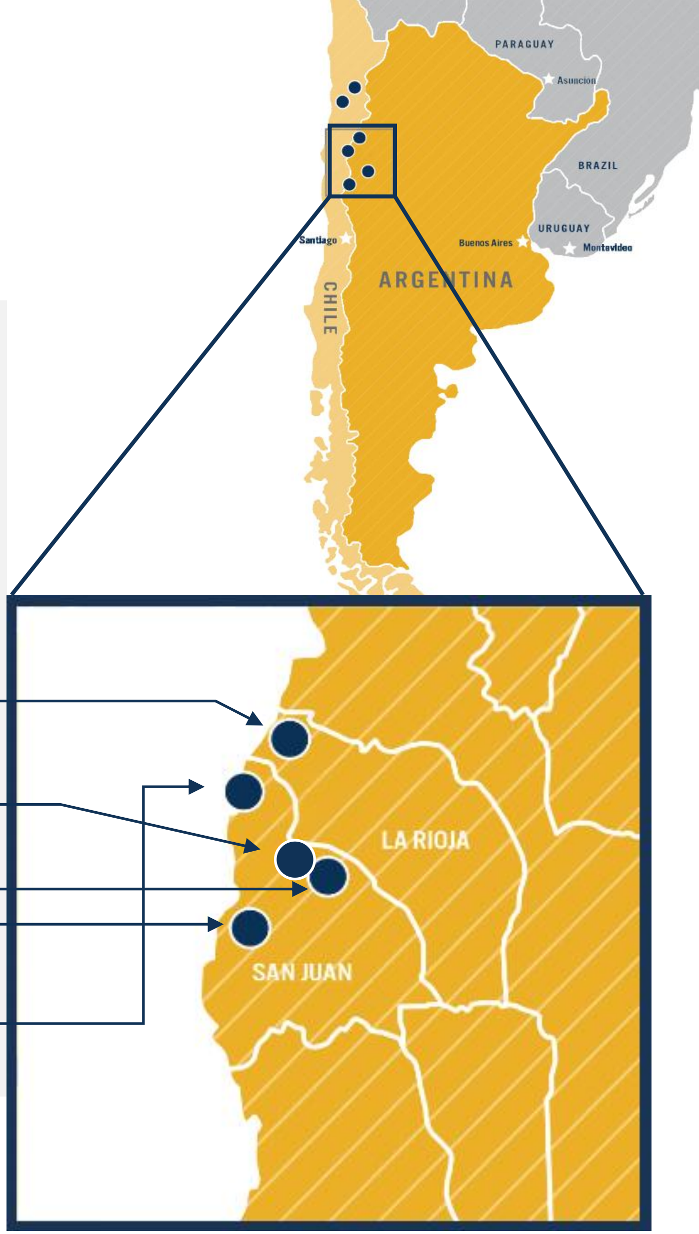
POTRERILLOS Gold-Silver Project (Available for Option) - 8km E of Veladero & Pascua-Lama

CABALLOS Copper-Gold Project (Optioned) - Prospective for porphyry copper & epithermal gold-silver

HUACHI Copper-Gold Project (Optioned) - Prospective for porphyry copper & gold

RECENTLY MONETIZED PROPERTIES:

MOGOTE Copper-Gold Project (NSR + remaining equity) – Targeting extension of Filo del Sol Discovery



[Golden Arrow cautions that proximity to a mineral resource, deposit, or mine does not indicate that mineralization will occur on Golden Arrow's property, and if mineralization does occur, that it will occur in sufficient quantity or grade that would result in an economic extraction scenario. Note that Golden Arrow's Qualified Person has been unable to verify the above resource information.]

2026 Programs & Catalysts

New Gold Project, Chile

Results from sampling, trenching and other programs

San Pietro Project

Completion of Sale of Copper Assets to Capstone Copper

Argentina Core Portfolio Projects

Continued field programs at Yanso

Joint-Ventured Projects

Caballos (Optioned to Hanaq Argentina S.A.)

Huachi (Optioned to Latin Metals Inc.)

+Additional project acquisitions & joint-ventures

Key Data

@ April 23, 2026

169,416,596
Shares Issued

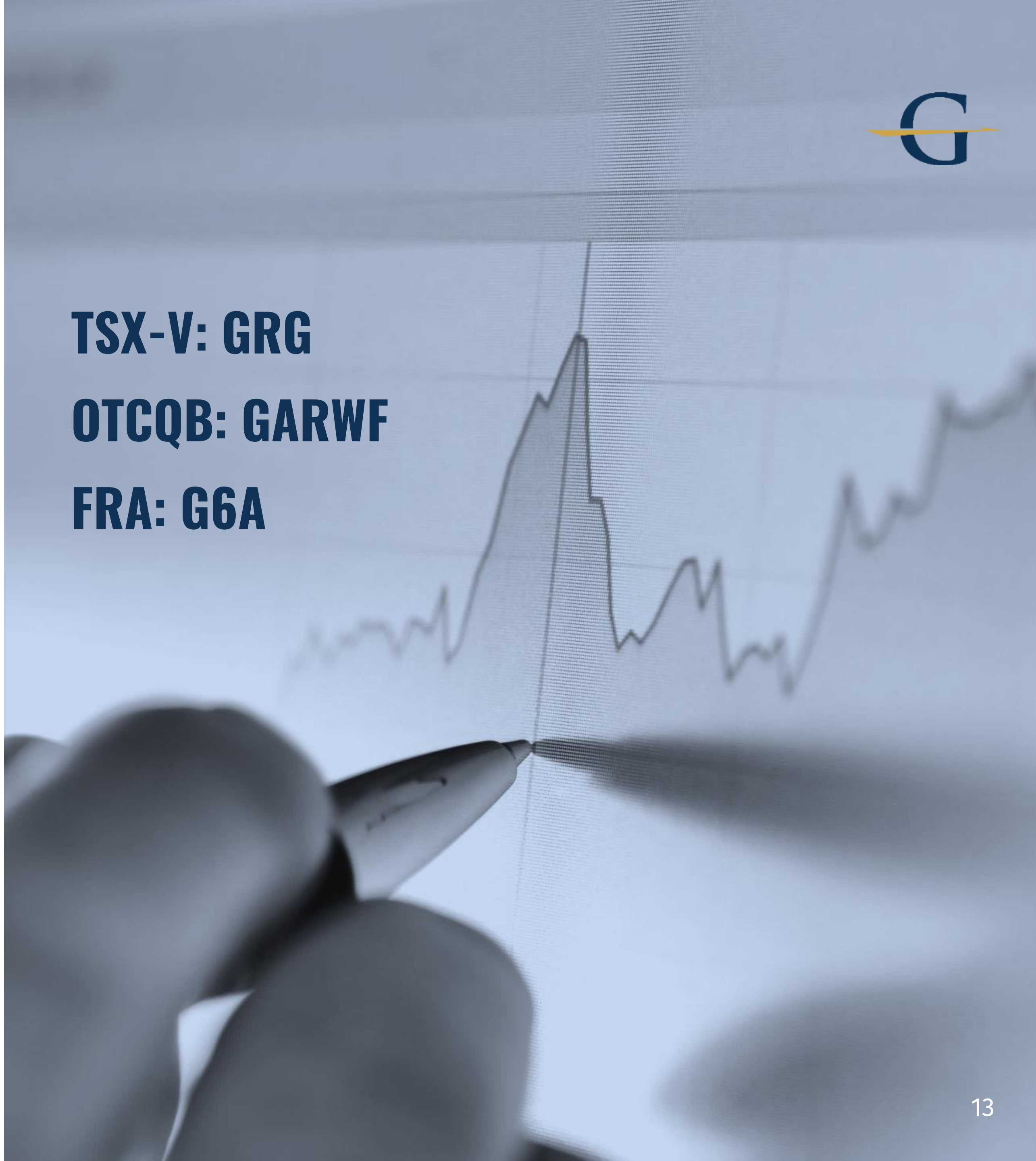
55,524,267
Warrants (Avg. $0.10)

6,950,000
Options (Avg. $0.19)

231,890,863
Fully Diluted

Additional assets from property option:

- 4,687,500 common shares of Mogote Metals (TSX-V: MOG) @ 4/23/26; shares subject to deferred option & lock-up. See MDA for details.
- 1.5% NSR of Mogote properties



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