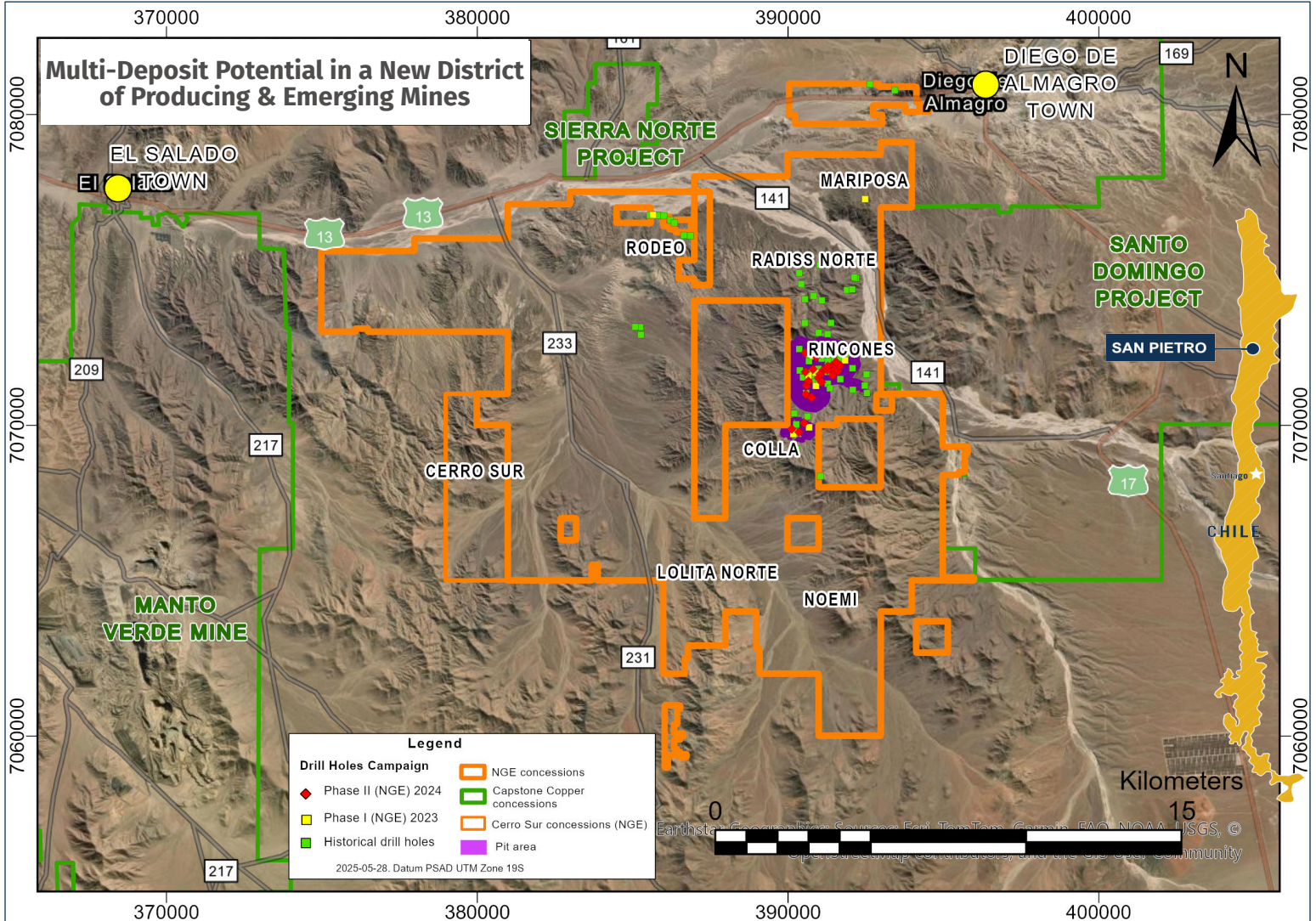




Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

# SAN PIETRO COPPER - GOLD - IRON - COBALT PROJECT IN CHILE



**INITIAL INFERRED MINERAL RESOURCE ESTIMATE includes**

**2.5 Billion Pounds of Copper & 770,000 oz of Gold**

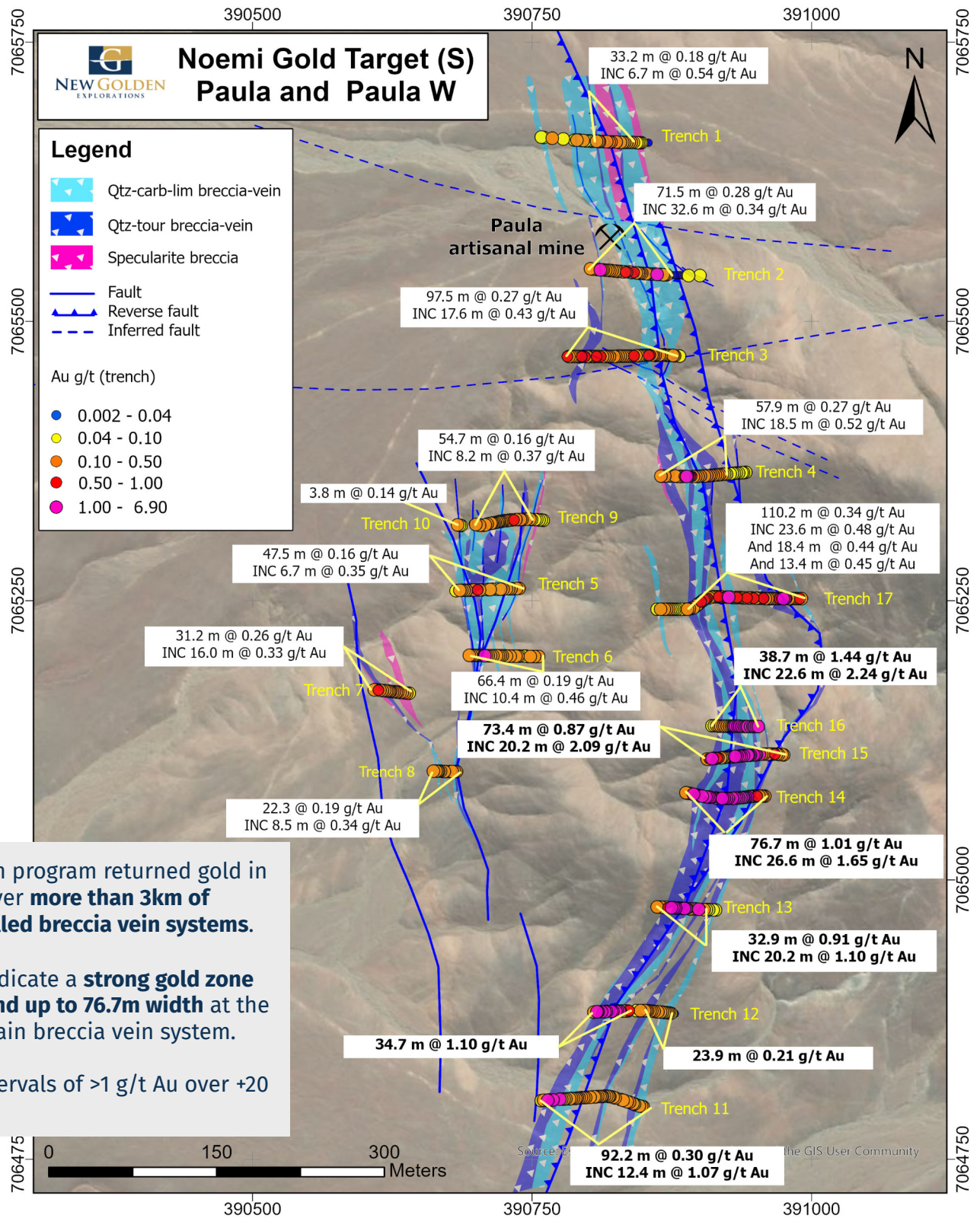
492 Mt @ 0.41% CuEq  
(0.23% Cu, 0.05 g/t Au, 99 ppm Co, 14.43% Fe)

Reported within US\$4.80/lb Cu Pitshell at 0.30% CuEq Cut-off. Qualified Persons: Susan Lomas, P.Geo. & Dr. Bruce Davis, PhD, FAusIMM. Technical Report dated April 2, 2025, filed on SEDAR+.

- ✓ Excellent Infrastructure; property crossed by highway and powerline
- ✓ Initial IOCG Resource: opportunities to increase grade & upgrade category with more drilling
- ✓ Large property (+21,000 ha) hosts additional drill-ready targets & early stage exploration prospects with strong IOCG and high-grade gold deposit potential
- ✓ Major infill & exploration drilling program being planned

|                                 |  |  |  |   |   |
|---------------------------------|--|--|--|---|---|
| <p>goldenarrowresources.com</p> | <p><b>Directors &amp; Management</b></p>   |  |  | <p><b>Share Structure</b></p>   |   |
|                                 | <p>Joseph GROSSO<br/>Director Emeritus</p> <p>David TERRY, PhD, PGeo<br/>Director</p> <p>Ignacio CELORRIO<br/>Director</p> | <p>Nikolaos CACOS, MIM, BSc<br/>CEO &amp; President, Director</p> <p>Darren C. URQUHART CA<br/>CFO</p> <p>Connie NORMAN,<br/>Corp. Secretary</p> | <p>Brian MCEWEN, PGeol<br/>VP Exploration &amp; Development</p> <p>POMPEYO GALLARDO<br/>Vice President</p> | <p>169,416,596<br/><b>SHARES ISSUED</b></p> <p>6,950,000<br/><b>OPTIONS</b></p> | <p>55,524,267<br/><b>WARRANTS</b></p> <p>231,890,863<br/><b>FULLY DILUTED</b></p> |

# San Pietro Project, Gold Target Exploration



Autumn 2025 Trench program returned gold in 19 of 20 trenches over **more than 3km of structurally-controlled breccia vein systems.**

Trenches 11 to 16 indicate a **strong gold zone of 380m of strike and up to 76.7m width** at the south end of the main breccia vein system.

- Most returned intervals of >1 g/t Au over +20 metres



## Golden Arrow Resources Corp.

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