



Value from Success.

Growth in Discovery.

Share Structure

169,416,596 SHARES ISSUED	55,524,267 WARRANTS
11,255,000 OPTIONS	236,195,863 FULLY DILUTED

As of November 25, 2025

Directors/Management

JOSEPH GROSSO
Chairman

NIKOLAOS CACOS, MIM, BSC
CEO & President, Director

DARREN C. URQUHART CA,
CFO

BRIAN MCEWEN, PGEOL
VP Exploration & Development

POMPEYO GALLARDO
Vice President

CONNIE NORMAN,
Corp. Secretary

DAVID TERRY, PHD, PGEOL,
Director

Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

SAN PIETRO COPPER - GOLD - IRON - COBALT PROJECT IN CHILE

INITIAL INFERRED MINERAL RESOURCE ESTIMATE + UPSIDE POTENTIAL

492 Mt @ 0.41% CuEq (0.23% Cu, 0.05 g/t Au, 99 ppm Co, 14.43% Fe)

Including 2.5 Billion Pounds of Copper & 770,000 oz of Gold

(See Table and notes on reverse)

- ✓ Loosely drilled - opportunities to upgrade category and increase grade with more drilling
- ✓ Open for expansion in several directions

Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located central to new district of producing & emerging IOCG mines and projects

Multi-deposit potential with new gold targets:

- ✓ Large property (+21,000 ha) hosts multiple drill-ready targets and early stage exploration prospects with strong IOCG and high-grade gold deposit potential
- ✓ Noemi Gold target: Structurally-hosted Gold zone stretches over 3km, with core defined by trenching: 380 m x 76.7 m where 5 trenches hit >1 g/t Au over +20 metres
 - Includes **73.4 m @ 0.87 g/t Au** and **38.7 m @ 1.44 g/t Au (Trenches 15, 16)**

ADDITIONAL DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring 100%-held project portfolio of +125,000 ha with a focus on gold & base metal properties in key mining belts
- Additional projects under JV with exploration programs underway by partners

Golden Arrow Resources Corp.

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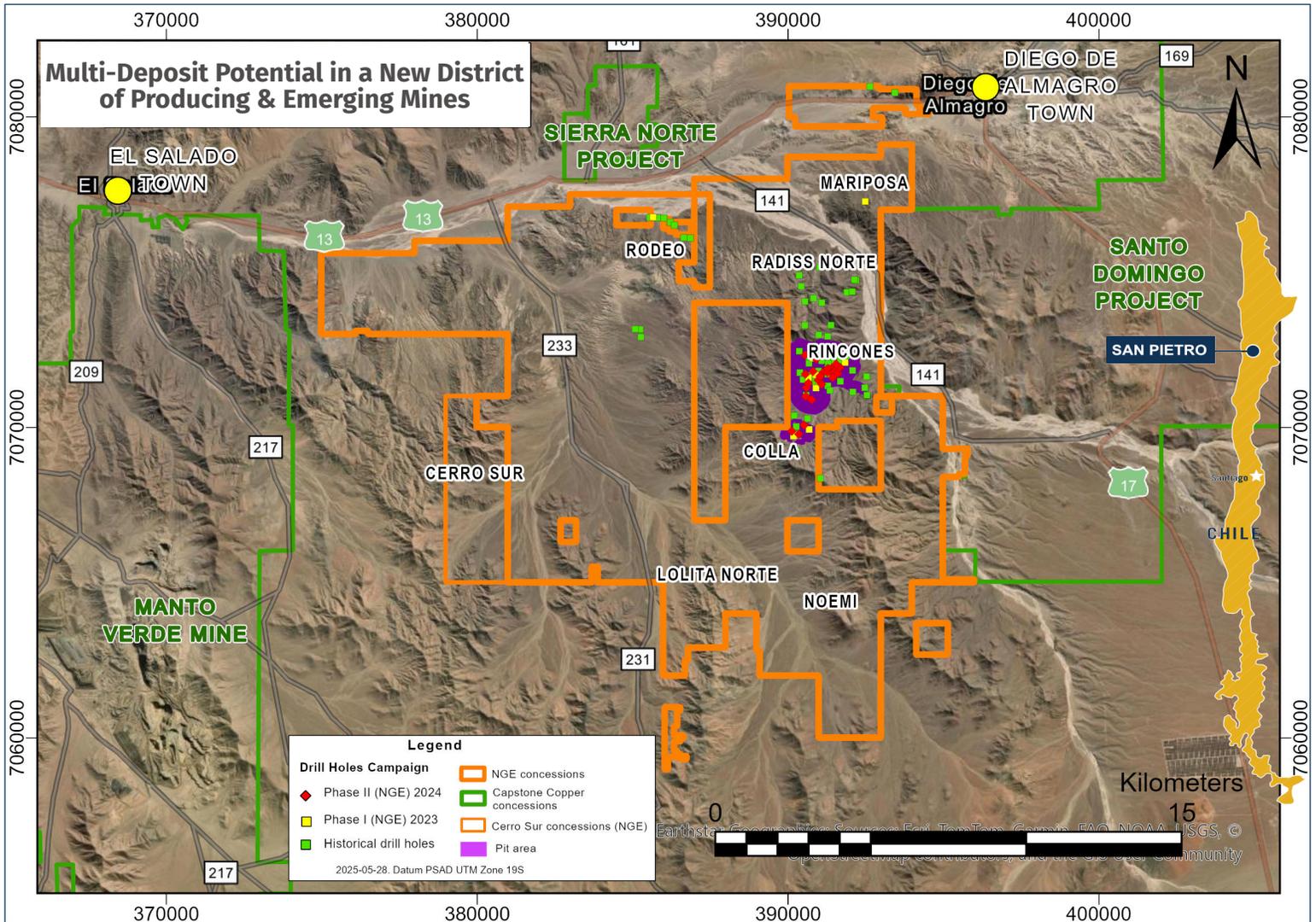
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SAN PIETRO COPPER - GOLD - IRON - COBALT PROJECT IN CHILE



INITIAL INFERRED MINERAL RESOURCE ESTIMATE includes

2.5 Billion Pounds of Copper & 770,000 oz of Gold

492 Mt @ 0.41% CuEq
(0.23% Cu, 0.05 g/t Au, 99 ppm Co, 14.43% Fe)

Reported within US\$4.80/lb Cu Pitshell at 0.30% CuEq Cut-off. Qualified Persons: Susan Lomas, P.Geo. & Dr. Bruce Davis, PhD, FAusIMM. Technical Report dated April 2, 2025, filed on SEDAR+.

- ✓ Excellent Infrastructure; property crossed by highway and powerline
- ✓ Initial IOCG Resource: opportunities to increase grade & upgrade category with more drilling
- ✓ Large property (+21,000 ha) hosts additional drill-ready targets & early stage exploration prospects with strong IOCG and high-grade gold deposit potential
- ✓ Major infill & exploration drilling program being planned

Directors & Management

Joseph GROSSO
Chairman

David TERRY, PhD, PGeo
Director

Nikolaos CACOS, MIM, BSc
CEO & President, Director

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CFO

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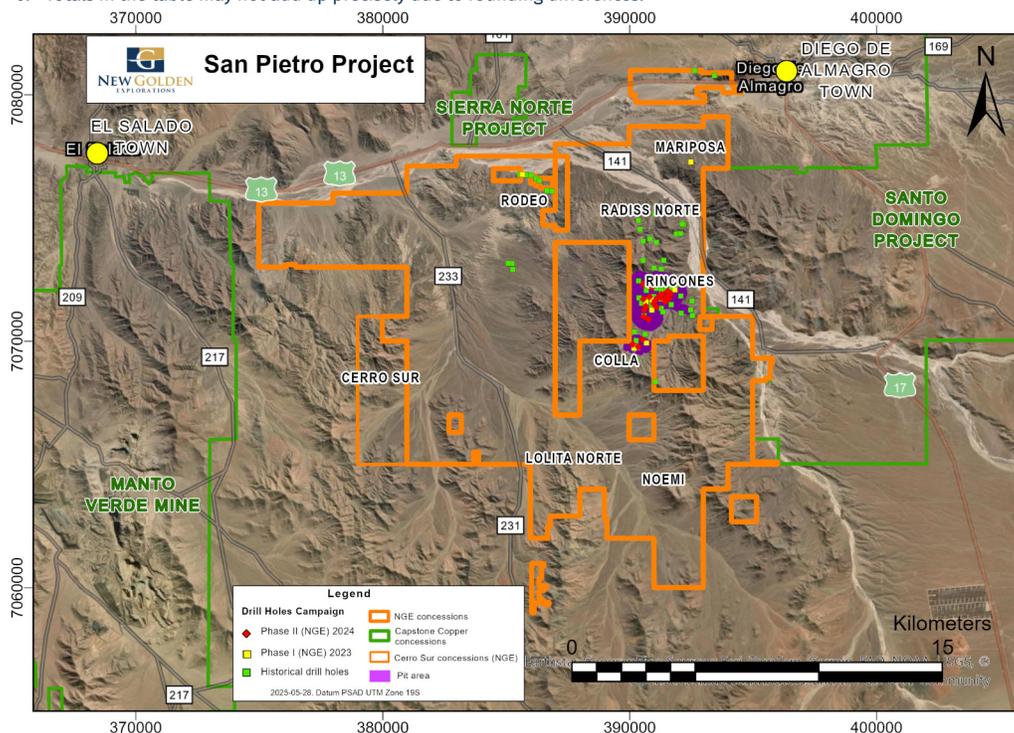
San Pietro Copper-Gold-Iron-Cobalt (IOCG) Project, Chile

Inferred Mineral Resource Estimate for Rincones & Colla Deposits at San Pietro Property

Reported within US\$4.80/lb Cu Pitshell at 0.30% CuEq Cut-off. Qualified Persons: Susan Lomas, P.Geo. & Dr. Bruce Davis, PhD, FAusIMM. Effective: January 24, 2025. Supporting Technical Report dated April 2, 2025, filed on SEDAR+.

Class	Oxide	Tonnes Mt	Average Grade					Contained Metal				
			CuEq %	Cu %	Au g/t	Co ppm	Fe %	CuEq Mlb	Cu Mlb	Au Koz	Co Mlb	Fe Blb
Inferred	Oxide	83	0.42	0.23	0.06	96	14.80	759	415	150	17	27
Inferred	Sulphide	410	0.41	0.23	0.05	99	14.35	3,686	2,055	620	90	130
Inferred	All	492	0.41	0.23	0.05	99	14.43	4,444	2,470	770	107	157

- In-Situ Mineral Resources are constrained within a pit shell developed using metal prices of US\$4.80/lb Cu, US\$2,300/oz Au, US\$15/lb Co and US\$110/lb Fe, mining costs of US\$2.50/t, processing and G&A costs of US\$9.46/t, metallurgical recoveries of 90% Cu, 65% Au, 80% Co and 40% Fe and an average pit slope of 45 degrees.
- CuEq values are based on copper, gold, cobalt and iron values using metal prices of US\$4.10/lb Cu, US\$2,500/oz Au, US\$15/lb Co and US\$105/lb Fe and metallurgical recovery values of 90% for Cu, 65% for Au, 80% for Co and 40% for Fe. The resulting formula is $CuEq = Cu\% + (Au/g \times 0.705) + (Co\% \times 3.252) + (Fe\% \times 0.008)$. The cut-off grade for reporting the mineral resources within the pitshell is 0.30% CuEq using total costs of US\$18/t.
- The block model was classed into Inferred Mineral Resources for blocks with two drill holes within 400m.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves.
- Mineral Resources in the Inferred category have a lower level of confidence than that applied to Indicated mineral resources, and, although there is sufficient evidence to imply geologic grade and continuity, these characteristics cannot be verified based on the current data. It is reasonably expected that the majority of Inferred mineral resources could be upgraded to Indicated mineral resources with continued exploration.
- Totals in the table may not add up precisely due to rounding differences.



Multiple opportunities to expand Rincones & Colla IOCG deposits and test sparsely / undrilled targets

Strong gold anomalies from trench sampling at Noemi over 3 km strike & similar setting at 3 other gold targets with surface exploration underway

>50% of the property remains untested

Q1 2025: MINERAL RESOURCE ESTIMATE & NI 43-101 REPORT (COMPLETE)

Q2 2025 - Q1 2026: DRILL TARGETING (UNDERWAY)

Q2 2026 PHASE 3 DRILL PROGRAM (PLANNED PENDING FUNDING)



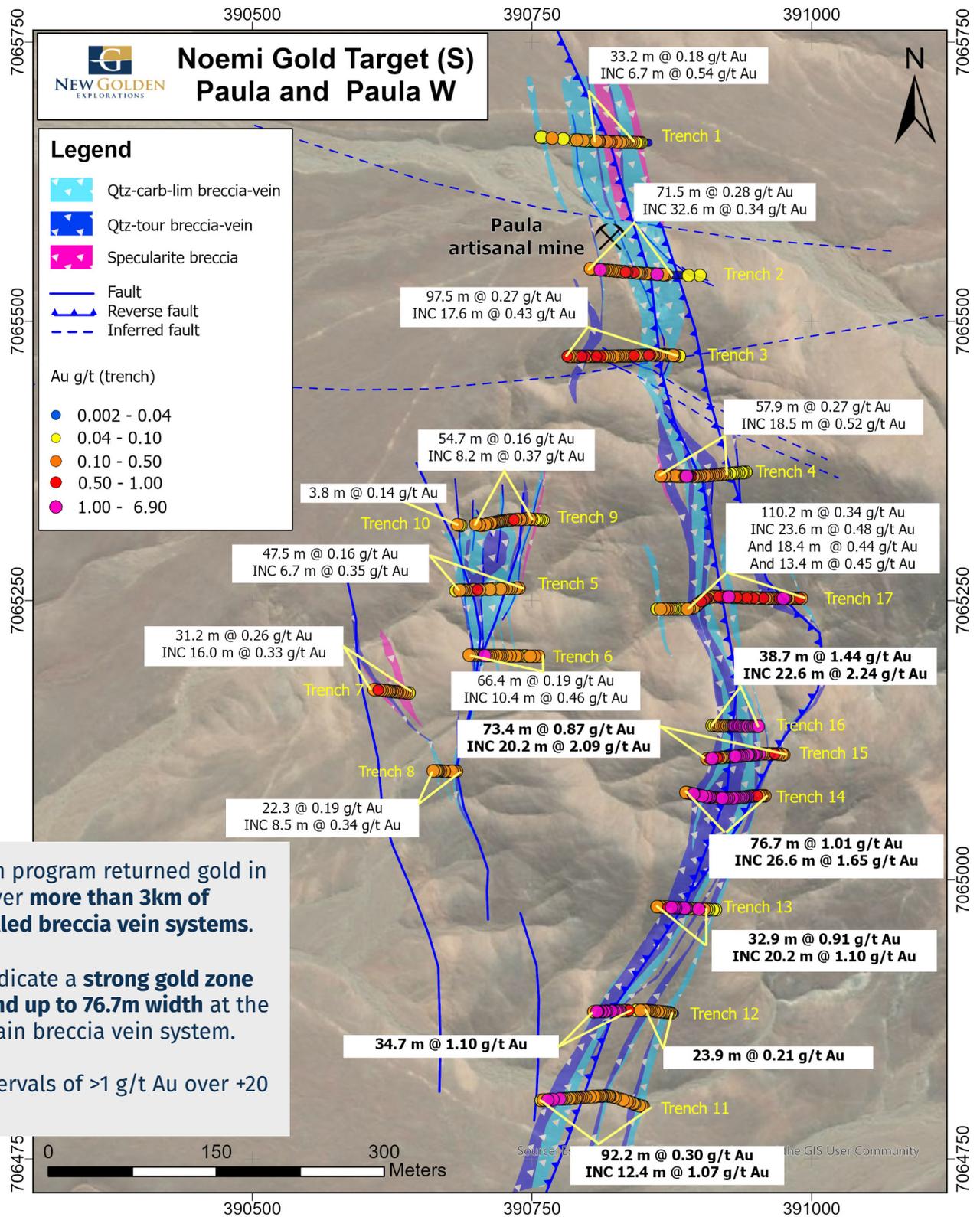
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DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. This brochure has been reviewed and approved by Brian McEwen, P.Geo., QP for Golden Arrow.

San Pietro Project, Gold Target Exploration



Autumn 2025 Trench program returned gold in 19 of 20 trenches over **more than 3km of structurally-controlled breccia vein systems.**

Trenches 11 to 16 indicate a **strong gold zone of 380m of strike and up to 76.7m width** at the south end of the main breccia vein system.

- Most returned intervals of >1 g/t Au over +20 metres



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