



**Value from Success.**

**Growth in Discovery.**

## Share Structure

169,416,596	55,524,267
<b>SHARES ISSUED</b>	<b>WARRANTS</b>
11,255,000	236,195,863
<b>OPTIONS</b>	<b>FULLY DILUTED</b>

As of November 25, 2025

## Directors/Management

JOSEPH GROSSO
Chairman
NIKOLAOS CACOS, MIM, BSC
CEO & President, Director
DARREN C. URQUHART CA, CFO
BRIAN MCEWEN, PGEOL
VP Exploration & Development
POMPEYO GALLARDO
Vice President
CONNIE NORMAN,
Corp. Secretary
DAVID TERRY, PHD, PGEOL,
Director

**Golden Arrow Resources Corporation** is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

## SAN PIETRO COPPER - GOLD - IRON - COBALT PROJECT IN CHILE

### INITIAL INFERRED MINERAL RESOURCE ESTIMATE + UPSIDE POTENTIAL

492 Mt @ 0.41% CuEq (0.23% Cu, 0.05 g/t Au, 99 ppm Co, 14.43% Fe)

#### Including 2.5 Billion Pounds of Copper & 770,000 oz of Gold

(See Table and notes on reverse)

- ✓ Loosely drilled - opportunities to upgrade category and increase grade with more drilling
- ✓ Open for expansion in several directions

#### Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located central to new district of producing & emerging IOCG mines and projects

#### Multi-deposit potential with new gold targets:

- ✓ Large property (+21,000 ha) hosts multiple drill-ready targets and early stage exploration prospects with strong IOCG and high-grade gold deposit potential
- ✓ Noemi Gold target: Structurally-hosted Gold zone stretches over 3km, with core defined by trenching: 380 m x 76.7 m where 5 trenches hit >1 g/t Au over +20 metres
  - Includes 73.4 m @ 0.87 g/t Au and 38.7 m @ 1.44 g/t Au (Trenches 15, 16)

## ADDITIONAL DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring 100%-held project portfolio of +125,000 ha with a focus on gold & base metal properties in key mining belts
- Additional projects under JV with exploration programs underway by partners

#### Golden Arrow Resources Corp.

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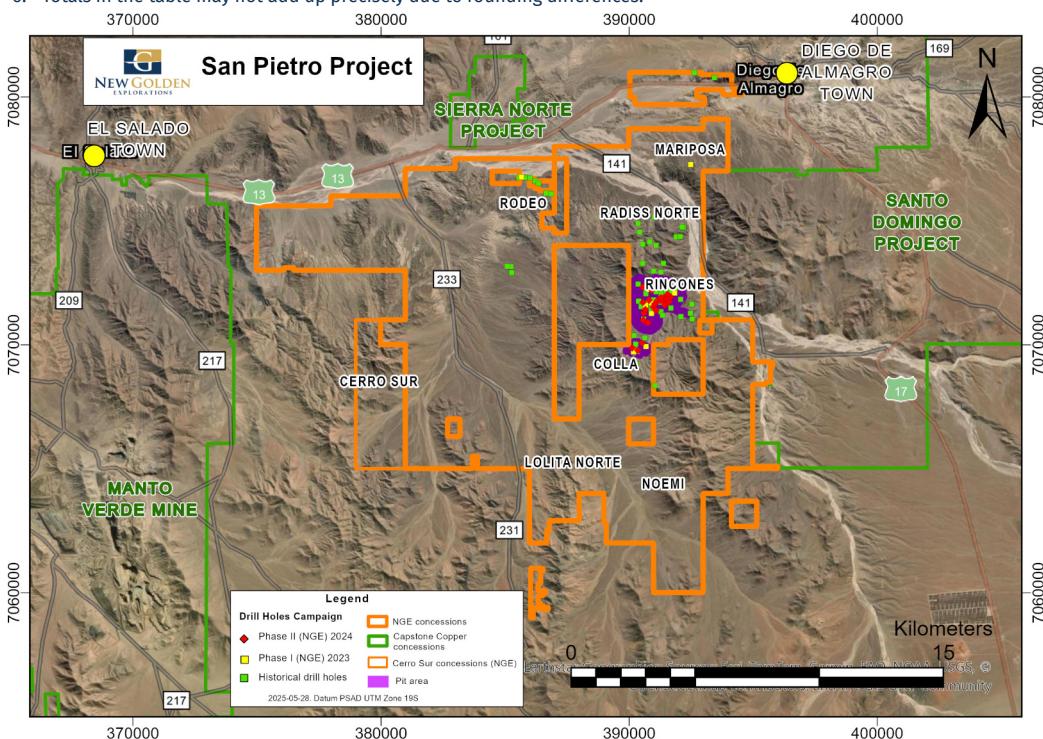
# San Pietro Copper-Gold-Iron-Cobalt (IOCG) Project, Chile

## Inferred Mineral Resource Estimate for Rincones & Colla Deposits at San Pietro Property

Reported within US\$4.80/lb Cu Pitshell at 0.30% CuEq Cut-off. Qualified Persons: Susan Lomas, P.Geo. & Dr. Bruce Davis, PhD, FAusIMM. Effective: January 24, 2025. Supporting Technical Report dated April 2, 2025, filed on SEDAR+.

Class	Oxide	Tonnes Mt	Average Grade					Contained Metal				
			CuEq %	Cu %	Au g/t	Co ppm	Fe %	CuEq Mlb	Cu Mlb	Au Koz	Co Mlb	Fe Blb
Inferred	Oxide	83	0.42	0.23	0.06	96	14.80	759	415	150	17	27
Inferred	Sulphide	410	0.41	0.23	0.05	99	14.35	3,686	2,055	620	90	130
Inferred	All	492	0.41	0.23	0.05	99	14.43	4,444	2,470	770	107	157

1. In-Situ Mineral Resources are constrained within a pit shell developed using metal prices of US\$4.80/lb Cu, US\$2,300/oz Au, US\$1 5/lb Co and US\$110/lb Fe, mining costs of US\$2.50/t, processing and G&A costs of US\$9.46/t, metallurgical recoveries of 90% Cu, 65% Au, 80% Co and 40% Fe and an average pit slope of 45 degrees.
2. CuEq values are based on copper, gold, cobalt and iron values using metal prices of US\$4.10/lb Cu, US\$2,500/oz Au, US\$15/lb Co and US\$105/lb Fe and metallurgical recovery values of 90% for Cu, 65% for Au, 80% for Co and 40% for Fe. The resulting formula is CuEq=Cu%+(Aug/t \*0.705)+(Co%\*3.252)+(Fe%\*0.008), The cut-off grade for reporting the mineral resources within the pitshell is 0.30% CuEq using total costs of US\$18/t.
3. The block model was classed into Inferred Mineral Resources for blocks with two drill holes within 400m.
4. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves.
5. Mineral Resources in the Inferred category have a lower level of confidence than that applied to Indicated mineral resources, and, although there is sufficient evidence to imply geologic grade and continuity, these characteristics cannot be verified based on the current data. It is reasonably expected that the majority of Inferred mineral resources could be upgraded to Indicated mineral resources with continued exploration.
6. Totals in the table may not add up precisely due to rounding differences.



**Multiple opportunities to expand Rincones & Colla IOCG deposits and test sparsely / undrilled targets**

**Strong gold anomalies from trench sampling at Noemi over 3 km strike & similar setting at 3 other gold targets with surface exploration underway**

**>50% of the property remains untested**

**Q1 2025: MINERAL RESOURCE ESTIMATE & NI 43-101 REPORT (COMPLETE)**

**Q2 2025 - Q1 2026: DRILL TARGETING (UNDERWAY)**

**Q2 2026: PHASE 3 DRILL PROGRAM (PLANNED PENDING FUNDING)**



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