



Value from Success.

Growth in Discovery.

Share Structure

| | |
|------------------------------|------------------------------|
| 169,416,596 SHARES ISSUED | 55,524,267 WARRANTS |
| 11,255,000 OPTIONS | 236,195,863 FULLY DILUTED |

As of March 26, 2025

Directors/Management

JOSEPH GROSSO
Chairman

NIKOLAOS CACOS, MIM, BSC
CEO & President, Director

DARREN C. URQUHART CA,
CFO

BRIAN MCEWEN, PGEOL
VP Exploration & Development

POMPEYO GALLARDO
Vice President

CONNIE NORMAN,
Corp. Secretary

DAVID TERRY, PHD, PGEOL
Director

JOHN GAMMON, PHD,
Director

Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

SAN PIETRO COPPER - GOLD - IRON - COBALT PROJECT IN CHILE

INITIAL INFERRED MINERAL RESOURCE ESTIMATE + UPSIDE POTENTIAL

492 Mt @ 0.41% CuEq (0.23% Cu, 0.05 g/t Au, 99 ppm Co, 14.43% Fe)

Including 2.5 Billion Pounds of Copper & 770,000 oz of Gold

(See Table and notes on reverse)

- ✓ Loosely drilled - opportunities to upgrade category and increase grade with more drilling
- ✓ Open for expansion in several directions
- ✓ Multiple drill-ready targets for new resources
- ✓ +21,000 hectare property largely under-explored

Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located central to new district of producing & emerging IOCG mines and projects

Strategic Metals Opportunity:

- ✓ High copper-cobalt targets situated in midst of the new MVSD Copper-Cobalt district, a potential new cobalt production jurisdiction

MULTIPLE DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring several projects with discovery potential
- Additional projects under JV with new exploration programs imminent



Golden Arrow Resources Corp.

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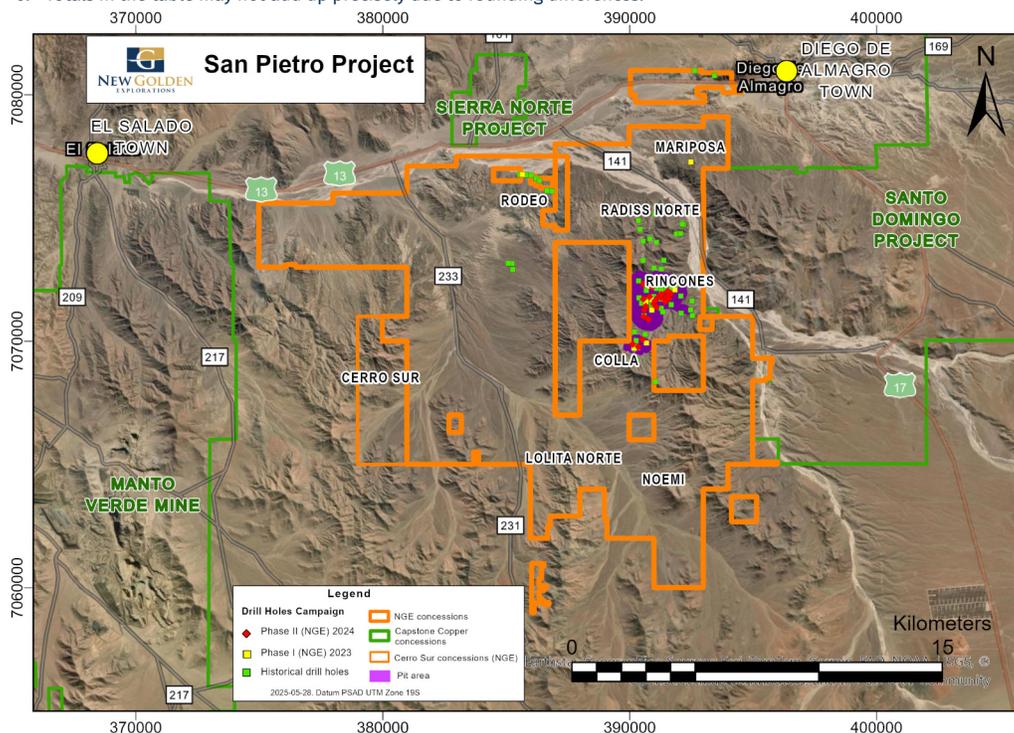
San Pietro Copper-Gold-Iron-Cobalt (IOCG) Project, Chile

Inferred Mineral Resource Estimate for Rincones & Colla Deposits at San Pietro Property

Reported within US\$4.80/lb Cu Pitshell at 0.30% CuEq Cut-off. Qualified Persons: Susan Lomas, P.Geo. & Dr. Bruce Davis, PhD, FAusIMM. Effective: January 24, 2025. Supporting Technical Report dated April 2, 2025, filed on SEDAR+.

| Class | Oxide | Tonnes Mt | Average Grade | | | | | Contained Metal | | | | |
|-----------------|------------|------------|---------------|-------------|-------------|-----------|--------------|-----------------|--------------|------------|------------|------------|
| | | | CuEq % | Cu % | Au g/t | Co ppm | Fe % | CuEq Mlb | Cu Mlb | Au Koz | Co Mlb | Fe Blb |
| Inferred | Oxide | 83 | 0.42 | 0.23 | 0.06 | 96 | 14.80 | 759 | 415 | 150 | 17 | 27 |
| Inferred | Sulphide | 410 | 0.41 | 0.23 | 0.05 | 99 | 14.35 | 3,686 | 2,055 | 620 | 90 | 130 |
| Inferred | All | 492 | 0.41 | 0.23 | 0.05 | 99 | 14.43 | 4,444 | 2,470 | 770 | 107 | 157 |

- In-Situ Mineral Resources are constrained within a pit shell developed using metal prices of US\$4.80/lb Cu, US\$2,300/oz Au, US\$15/lb Co and US\$110/lb Fe, mining costs of US\$2.50/t, processing and G&A costs of US\$9.46/t, metallurgical recoveries of 90% Cu, 65% Au, 80% Co and 40% Fe and an average pit slope of 45 degrees.
- CuEq values are based on copper, gold, cobalt and iron values using metal prices of US\$4.10/lb Cu, US\$2,500/oz Au, US\$15/lb Co and US\$105/lb Fe and metallurgical recovery values of 90% for Cu, 65% for Au, 80% for Co and 40% for Fe. The resulting formula is $CuEq = Cu\% + (Au/g\ t * 0.705) + (Co\% * 3.252) + (Fe\% * 0.008)$. The cut-off grade for reporting the mineral resources within the pitshell is 0.30% CuEq using total costs of US\$18/t.
- The block model was classed into Inferred Mineral Resources for blocks with two drill holes within 400m.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves.
- Mineral Resources in the Inferred category have a lower level of confidence than that applied to Indicated mineral resources, and, although there is sufficient evidence to imply geologic grade and continuity, these characteristics cannot be verified based on the current data. It is reasonably expected that the majority of Inferred mineral resources could be upgraded to Indicated mineral resources with continued exploration.
- Totals in the table may not add up precisely due to rounding differences.



Multiple opportunities to expand Rincones & Colla deposits and test sparsely / undrilled targets

>50% of the property remains untested

Q1 2025: MINERAL RESOURCE ESTIMATE & NI 43-101 REPORT (COMPLETE)

Q1 - Q2 2025: DRILL TARGETING (UNDERWAY)

Q3 2025: PHASE 3 DRILL PROGRAM (PLANNED PENDING FUNDING)



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DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. This brochure has been reviewed and approved by Brian McEwen, P.Geo., QP for Golden Arrow.