



Value from Success.

Growth in Discovery.

Share Structure

144,766,596 SHARES ISSUED	30,419,267 WARRANTS
11,255,000 OPTIONS	186,440,863 FULLY DILUTED

As of June 30, 2024

Directors/Management

JOSEPH GROSSO
Executive Chairman, CEO & President

NIKOLAOS CACOS, MIM, BSC
VP Corporate Development, Director

DARREN C. URQUHART CA,
CFO

BRIAN MCEWEN, PGEOL
VP Exploration & Development

POMPEYO GALLARDO
Vice President

CONNIE NORMAN,
Corp. Secretary

DAVID TERRY, PHD, PGEO,
Director

JOHN GAMMON, PHD,
Director

Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

RESOURCE POTENTIAL & UPSIDE

SAN PIETRO COPPER-GOLD-COBALT-IRON PROJECT IN CHILE

Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located adjacent to producing & emerging mines

Strategic Metals Opportunity:

- ✓ High copper-cobalt targets situated in midst of Capstone's new MVSD Copper-Cobalt district, a potential new cobalt production jurisdiction

Drilling Underway & First Mineral Resource Estimate Expected by Q1 25

- ✓ ~34,000 m of historic drilling delineated Rincones target & identified exploration prospects.
- ✓ 2023-24 drill programs advancing the project towards resource estimation; Results at Rincones target include:
 - **400 m step-out hole with 310.85 m averaging 0.19% Cu**, 0.06 g/t Au, 127 g/t Co, 12.2% Fe starting at 186.4m depth including **149.6m averaging 0.21% Cu**, 0.05 g/t Au, 153 g/t Co, 12.5% Fe and including **19.28m averaging 0.77% Cu, 0.16 g/t Au, 521 g/t Co and 21.7% Fe** (SP-DDH-29)
 - **+0.4% Cu Over +100 metres in 3 of 12 recent drill hole**
- ✓ Fully funded resource delineation program: US\$5M in cash & drill services secured through non-dilutive financing with private company in exchange for 25% interest in GRG's Chilean subsidiary

MULTIPLE DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring several projects with discovery potential
- Additional projects under JV with new exploration programs imminent



Golden Arrow Resources Corp.

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San Pietro Iron-Copper-Gold-Cobalt (IOCG) Project, Chile

FEBRUARY - JULY 2023: PHASE 1 CORE DRILLING PROGRAM

4 AREAS DRILLED:

1 advanced & 3 exploration targets tested with ~4,000 m in 13 holes

SUCCESS AT ALL GOALS:

Updated model confirmed and new Fe-Cu-Au-Co mineralization drilled at all 4 targets

AUGUST 2023 - MARCH 2024:

TARGET DEVELOPMENT

(COMPLETED)

Q2-Q4 2024: ADDITIONAL CORE

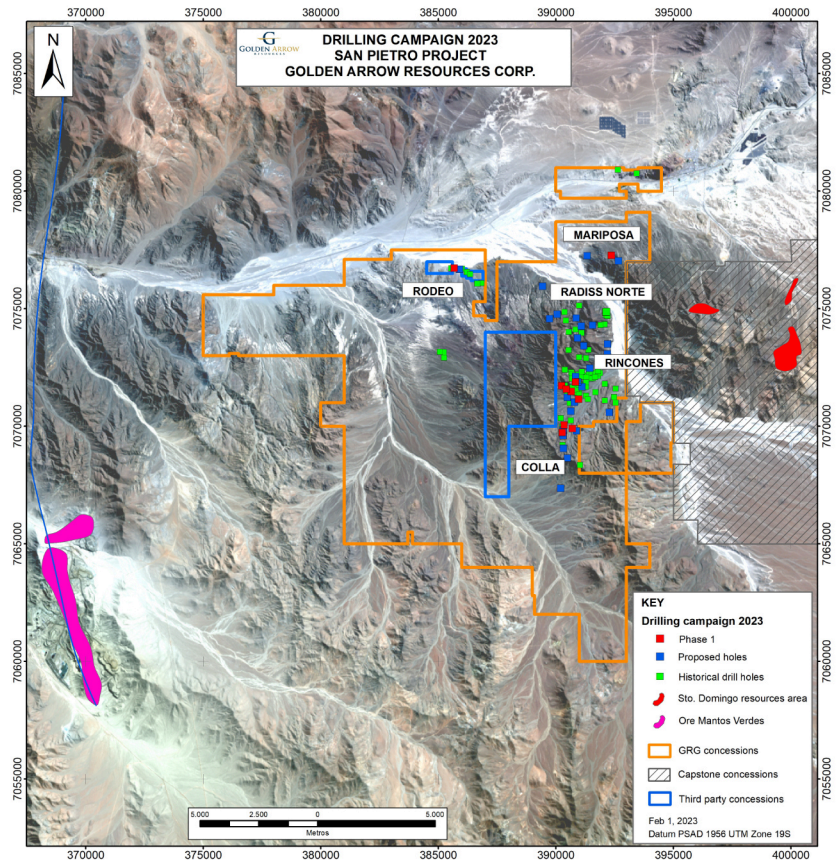
DRILLING, ~10,000M

(UNDERWAY)

Q4 2024 / Q1 2025: MINERAL

RESOURCE ESTIMATE & NI 43-101

REPORT (TARGETED & FUNDED)



2024 Goal: Drill off First Resource Estimate

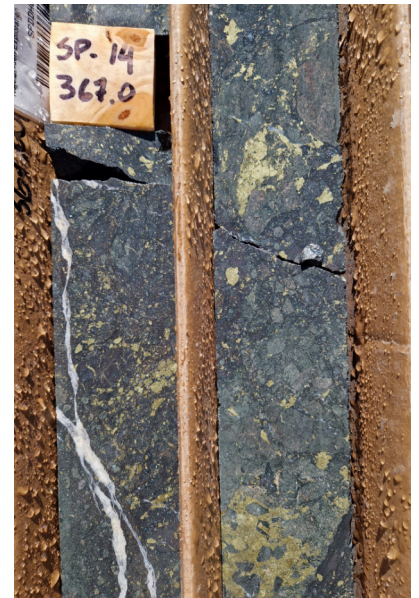
10,000M DRILL PROGRAM SUCCESS

RINCONES INFILL AND STEP-OUTS HITTING NEW MINERALIZATION (See News Releases For Details)

- GREATER THAN 0.4% CU OVER +100 METRES IN THREE NEW HOLES
- A 400-M STEP OUT WITH 0.19% CU OVER +310 METRES extending mineralized footprint south towards the Colla target
- DEMONSTRATED CONTINUITY OVER NEARLY 300M in central Rincones target:
 - 20m at 1.47% Cu, 0.16 g/t Au, 343 g/t Co, 27.2% Fe from 360m in SP-DDH-14
 - 110m at 0.40% Cu, 0.08 g/t Au, 85 g/t Co, 18% Fe from 158m in SP-DDH-22, 135m east
 - 101.4m at 0.43% Cu, 0.09 g/t Au, 177 g/t Co, 30% Fe from 35.6m in SP-DDH-19, 155m east from SP-DDH-14

COLLA TARGET CONTINUES TO DEMONSTRATE ADDITIONAL RESOURCE POTENTIAL

- SP-DDH-25 hit BEST COBALT INTERVAL at the project to date:
 - 123.1m at 443 g/t Co starting at 24.9 m; Includes 19.43 m at 790 g/t Co and 32.6% Fe



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