



Value from Success.

Growth in Discovery.

## Share Structure

144,766,596 SHARES ISSUED	30,419,267 WARRANTS
11,255,000 OPTIONS	186,440,863 FULLY DILUTED

As of September 30, 2024

## Directors/Management

**JOSEPH GROSSO**  
Executive Chairman, CEO & President

**NIKOLAOS CACOS, MIM, BSC**  
VP Corporate Development, Director

**DARREN C. URQUHART CA,**  
CFO

**BRIAN MCEWEN, PGEOL**  
VP Exploration & Development

**POMPEYO GALLARDO**  
Vice President

**CONNIE NORMAN,**  
Corp. Secretary

**DAVID TERRY, PHD, PGEOL,**  
Director

**JOHN GAMMON, PHD,**  
Director

**Golden Arrow Resources Corporation** is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

## RESOURCE POTENTIAL & UPSIDE

### SAN PIETRO IRON-COPPER-GOLD-COBALT PROJECT IN CHILE

#### Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located adjacent to producing & emerging mines

#### Strategic Metals Opportunity:

- ✓ High copper-cobalt targets situated in midst of Capstone's new MVSD Copper-Cobalt district, a potential new cobalt production jurisdiction

#### Drilling Underway & First Mineral Resource Estimate Expected by Q1 25

- ✓ ~34,000 m of historic drilling delineated Rincones target & identified exploration prospects.
- ✓ 2023-24 drill programs advancing the project towards resource estimation; Results at Rincones target include:
  - **64.2m @ 0.86% Cu, 0.20 g/t Au, 196 g/t Co, 25.9% Fe** at 42.8m depth, SP-DDH-12
  - **+0.4% Cu Over +100 metres in 3 of 12 recent drill holes**
  - **10 of 21 holes with Cu grade\*thickness >10**
- ✓ Fully funded resource delineation program: US\$5M in cash & drill services secured through non-dilutive financing with private company in exchange for 25% interest in GRG's Chilean subsidiary

### MULTIPLE DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring several projects with discovery potential
- Additional projects under JV with new exploration programs imminent



**Golden Arrow Resources Corp.**

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# San Pietro Iron-Copper-Gold-Cobalt (IOCG) Project, Chile

## FEBRUARY - JULY 2023: PHASE 1 CORE DRILLING PROGRAM

### 4 AREAS DRILLED:

1 advanced & 3 exploration targets tested with ~4,000 m in 13 holes

### SUCCESS AT ALL GOALS:

Updated model confirmed and new Fe-Cu-Au-Co mineralization drilled at all 4 targets

## AUGUST 2023 - MARCH 2024:

### TARGET DEVELOPMENT

(COMPLETED)

## Q2-Q4 2024: ADDITIONAL CORE

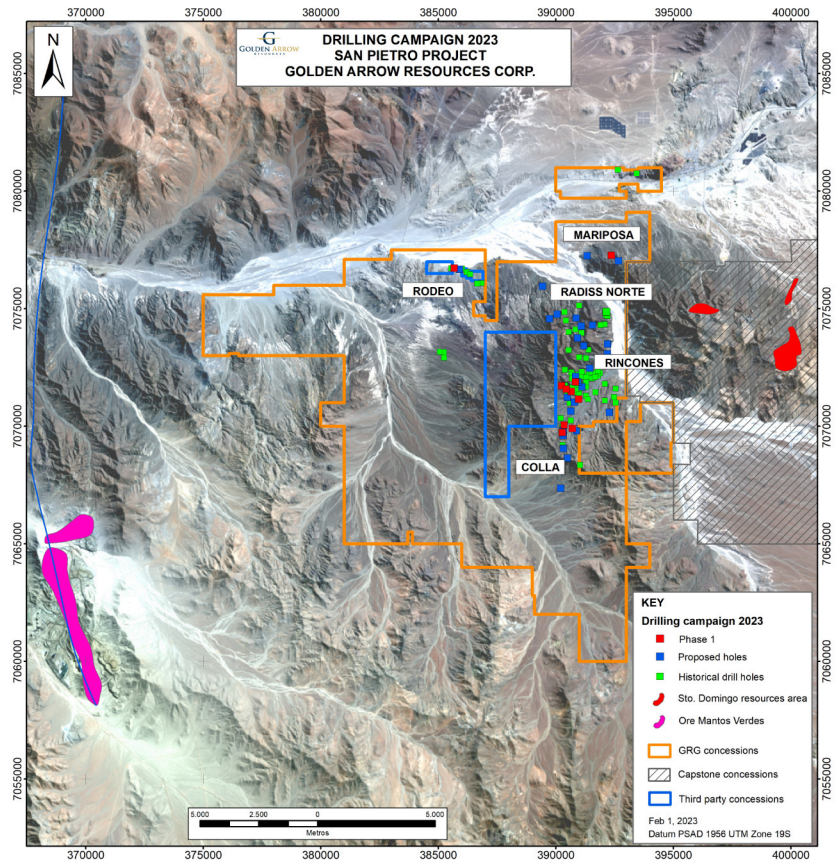
### DRILLING, ~10,000M

(UNDERWAY)

## Q4 2024 / Q1 2025: MINERAL

### RESOURCE ESTIMATE & NI 43-101

REPORT (TARGETED & FUNDED)



## 2024 Goal: Drill off First Resource Estimate

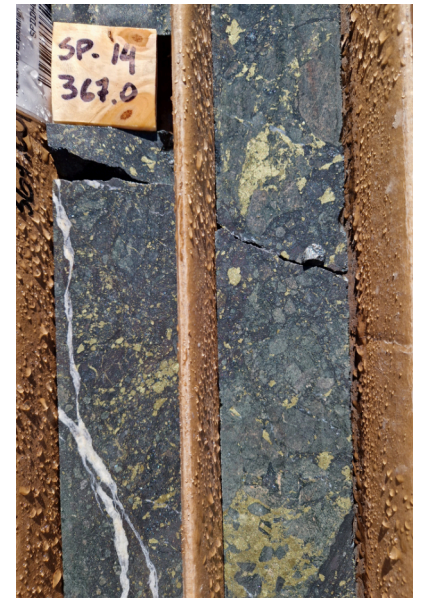
### 10,000M DRILL PROGRAM SUCCESS

#### RINCONES INFILL AND STEP-OUTS HITTING NEW MINERALIZATION (See News Releases For Details)

- Results include GREATER THAN 0.4% CU OVER +100 METRES IN THREE NEW STEP-OUT HOLES, WITH
- 109.10m at 0.44% Cu, 0.06 g/t Au, 130 g/t Co and 15.0% Fe from 253.9 m in SP-DDH-18.
- 101.38m at 0.43% Cu, 0.09 g/t Au, 177 g/t Co and 30.1% Fe from 35.6m in SP-DDH-19.
- DEMONSTRATED CONTINUITY OVER NEARLY 300M across a 3-hole fence in central Rincones target:
  - 20m at 1.47% Cu, 0.16 g/t Au, 343 g/t Co, 27.2% Fe from 360m in SP-DDH-14
  - 110m at 0.40% Cu, 0.08 g/t Au, 85 g/t Co, 18% Fe from 158m in SP-DDH-22, 135m east
  - 101.4m at 0.43% Cu, 0.09 g/t Au, 177 g/t Co, 30% Fe from 35.6m in SP-DDH-19, 155m east from SP-DDH-14

#### COLLA TARGET CONTINUES TO DEMONSTRATE ADDITIONAL RESOURCE POTENTIAL

- SP-DDH-25 hit BEST COBALT INTERVAL at the project to date:
  - 123.1m at 443 g/t Co starting at 24.9 m; Includes 19.43 m at 790 g/t Co and 32.6% Fe



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