



Value from Success.

Growth in Discovery.

Share Structure

115,167,239 SHARES ISSUED	21,816,512 WARRANTS
4,455,000 OPTIONS	141,438,751 FULLY DILUTED

As of February 10, 2023

Directors/Management

JOSEPH GROSSO
Executive Chairman, CEO & President

NIKOLAOS CACOS, MIM, BSC
VP Corporate Development, Director

DARREN C. URQUHART CA,
CFO

BRIAN MCEWEN, PGEOL
VP Exploration & Development

CONNIE NORMAN,
Corp. Secretary

DAVID TERRY, PHD, PGEOL,
Director

JOHN GAMMON, PHD,
Director

ALF HILLS, P.ENG,
Director

Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America.

INVESTMENTS HIGHLIGHTS

Value and Growth for investors

PROVEN MANAGEMENT

- Success in discovery, monetizing of assets & capital markets

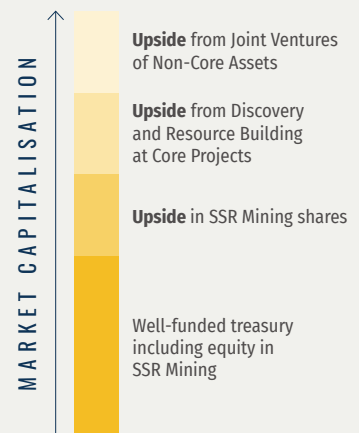
STRONG FINANCIAL POSITION

- Treasury funded for active exploration
- Substantial equity interest in SSR Mining; leveraged to gold & silver

BUILDING VALUE IN A PROJECT PIPELINE

- San Pietro 100%-owned Fe-Cu-Au (Co) advanced exploration project in Chile
 - Strategic location in new Copper-Cobalt district; adjacent to producing & emerging mines
 - Multiple targets with high copper, cobalt and iron grades in historic drilling
- **NEW DRILLING UNDERWAY**
- +180,000 ha of prospective properties in Argentina
 - Actively exploring multiple precious metal projects with discovery potential
 - Additional projects available for JV

VALUE AND GROWTH



Golden Arrow Resources Corp.

Suite 312, 837 W. Hastings Street, Vancouver, BC, Canada V6C 3N6

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GROWTH IN DISCOVERY

San Pietro Copper-Gold-Cobalt (IOCG) Project, Chile

FULL OWNERSHIP:

100% of 18,448 hectares

STRATEGIC LOCATION:

Between Capstone Copper's Santo Domingo and Mantoverde IOCG mine projects

EXCELLENT INFRASTRUCTURE:

100 km N of Copiapo in mining centre; roads and powerlines at property

STRONG OUTLOOK:

Copper, Gold, Iron and Cobalt on positive long-term trends

ADVANCED STAGE:

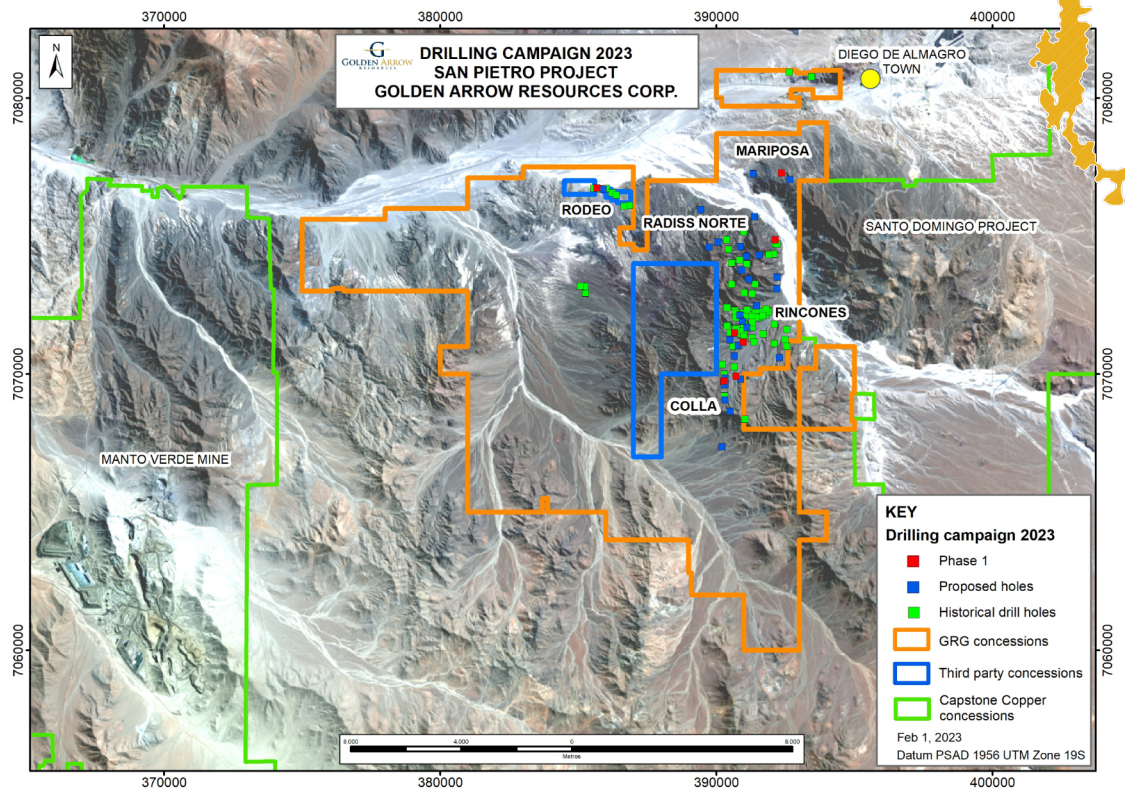
+30,000m of drilling, 4 defined targets, exploration upside

2023 PLAN:

First Golden Arrow diamond drilling program underway (2,500m) testing multiple targets; Continued target development & up to 20,000m of drilling throughout the year.

“ WE ACCOMPLISHED THIS ACQUISITION BY TAKING ADVANTAGE OF THE STRONG FINANCIAL POSITION THAT RESULTED FROM OUR LAST SUCCESSFUL TRANSACTION... NOW OUR TECHNICAL TEAM WILL TRY TO DO AS THEY DID WITH OUR CHINCHILLAS PROJECT IN ARGENTINA AND ADVANCE A STRATEGICALLY LOCATED EXPLORATION PROJECT TO PRE-FEASIBILITY. ”

- Joseph Grosso, Golden Arrow Executive Chairman, President and CEO.



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DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. This brochure has been reviewed and approved by Brian McEwen, P.Geol., QP for Golden Arrow.