



Value from Success.

Growth in Discovery.

## Share Structure

115,167,239 SHARES ISSUED	22,009,012 WARRANTS
9,805,000 OPTIONS	146,981,251 FULLY DILUTED

As of August 31, 2022

### Directors/Management

**JOSEPH GROSSO**  
Executive Chairman, CEO & President

**NIKOLAOS CACOS, MIM, BSC**  
VP Corporate Development, Director

**DARREN C. URQUHART CA,**  
CFO

**BRIAN MCEWEN, PGEOL**  
VP Exploration & Development

**CONNIE NORMAN,**  
Corp. Secretary

**DAVID TERRY, PHD, PGEO,**  
Director

**JOHN GAMMON, PHD,**  
Director

**ALF HILLS, P.ENG,**  
Director

**Golden Arrow Resources Corporation** is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America.

## INVESTMENTS HIGHLIGHTS

### Value and Growth for investors

#### PROVEN MANAGEMENT

- Success in discovery, monetizing of assets & capital markets

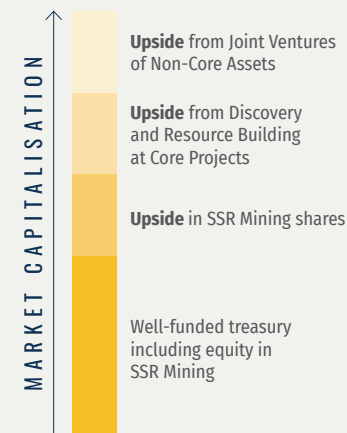
#### STRONG FINANCIAL POSITION

- Treasury funded for active exploration
- Substantial equity interest in SSR Mining; leveraged to gold & silver

#### BUILDING VALUE IN A PROJECT PIPELINE

- New San Pietro 100%-held Cu-Au (Co) advanced exploration project adjacent to producing & emerging mines in Chile
  - Advanced targets with short-term resource potential plus property-wide upside
- Actively exploring multiple precious metal projects with discovery potential
- +200,000 ha of prospective properties available for JV

#### VALUE AND GROWTH



**Golden Arrow Resources Corp.**

Suite 312, 837 W. Hastings Street, Vancouver, BC, Canada V6C 3N6

604.687.1828 | info@goldenarrowresources.com | www.goldenarrowresources.com

## GROWTH IN DISCOVERY

# \*NEW\* San Pietro Copper-Gold-Cobalt Project, Chile

### FULL OWNERSHIP:

100% of 18,448 hectares

### STRATEGIC LOCATION:

Between Capstone Copper's Santo Domingo and Mantoverde IOCG mine projects

### EXCELLENT INFRASTRUCTURE:

100 km N of Copiapo in mining centre; roads and powerlines at property

### STRONG OUTLOOK:

Copper, Gold, Iron and Cobalt all on positive long-term trends

### ADVANCED STAGE:

+30,000m of drilling, 4 defined targets, exploration upside

### 2022 PLAN:

Evaluate full property and refine existing targets for major 2023 drill program

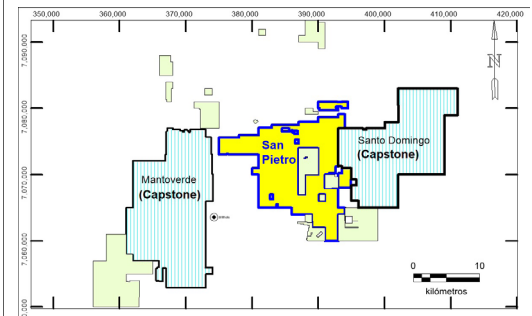
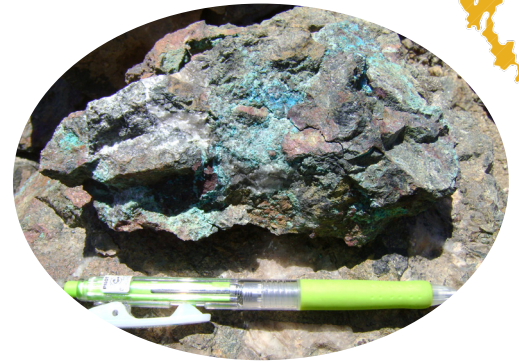
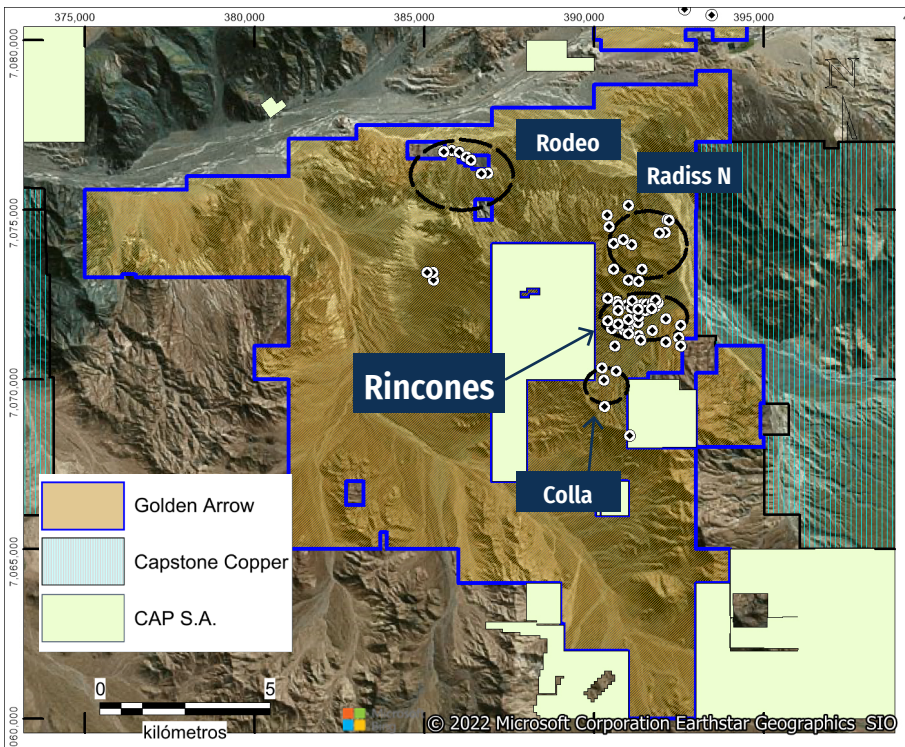
**“ WE ACCOMPLISHED THIS ACQUISITION BY TAKING ADVANTAGE OF THE STRONG FINANCIAL POSITION THAT RESULTED FROM OUR LAST SUCCESSFUL TRANSACTION... NOW OUR TECHNICAL TEAM WILL TRY TO DO AS THEY DID WITH OUR CHINCHILLAS PROJECT IN ARGENTINA AND ADVANCE A STRATEGICALLY LOCATED EXPLORATION PROJECT TO PRE-FEASIBILITY. ”**

- Joseph Grosso, Golden Arrow Executive Chairman, President and CEO.

SAN PIETRO

Santiago

CHILE



## Golden Arrow Resources Corp.

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**DISCLAIMER:** This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. This brochure has been reviewed and approved by Brian McEwen, P.Geol., QP for Golden Arrow.