



Value from Success.

Growth in Discovery.

Share Structure

116,358,239 SHARES ISSUED	22,009,012 WARRANTS
9,805,000 OPTIONS	148,172,251 FULLY DILUTED

As of June 30, 2021

Directors/Management

JOSEPH GROSSO
Executive Chairman, CEO & President

NIKOLAOS CACOS, MIM, BSC
VP Corporate Development, Director

DARREN C. URQUHART CA,
CFO

BRIAN MCEWEN, PGEOL
VP Exploration & Development

CONNIE NORMAN,
Corp. Secretary

DAVID TERRY, PHD, PGEOL,
Director

JOHN GAMMON, PHD,
Director

LOUIS P. SALLEY, BA, LLB,
Director

ALF HILLS, P.ENG,
Director

Golden Arrow Resources Corporation is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America.

INVESTMENTS HIGHLIGHTS

Value and Growth for investors

PROVEN MANAGEMENT

- Success in discovery, monetizing of assets & capital markets

STRONG FINANCIAL POSITION

- Treasury funded for active exploration
- Substantial equity interest in SSR Mining; leveraged to gold & silver

BUILDING VALUE IN A PROJECT PIPELINE

- High-grade Cu project in Chile with new large near-surface geophysical anomalies; drilling planned for Q3
- District-scale project in Paraguay with high-grade gold at surface; refining targets for new drilling
- Epithermal Au project and +180,000 ha of prospective properties in Argentina; new JV's on-going

MARKET CAPITALISATION

Upside from Discovery at Exploration Portfolio

Upside from Resources & Short-term production at Advanced Projects

Upside in SSR Mining shares

675K shares of SSR Mining (@March 31, 2021)



Golden Arrow Resources Corp.

Suite 312, 837 W. Hastings Street, Vancouver, BC, Canada V6C 3N6

604.687.1828 | info@goldenarrowresources.com | www.goldenarrowresources.com

GROWTH IN DISCOVERY

Project Pipeline to Create Value

Projects span the discovery-development lifecycle to maximize returns, minimize risk and capital, and build on the Group's past successes:

- Discovery in underexplored areas
- Advancing projects with a short path to production
- Golden Arrow continually reviews new projects to build the Core Project pipeline, and markets non-core projects for joint venture

DISTRICT-SCALE AU FRONTIER OPPORTUNITY IN PARAGUAY

TIERRA DORADA AU PROJECT

- Under-explored, with characteristics similar to those of orogenic-type gold deposits
- Multiple gold targets defined in an area dominated by flat topography and sparse outcrop
- 4 gold-bearing quartz vein showings identified at Alvaro prospect
- Shallow drilling at Alvaro returned 0.5m @ 143.5 g/t Au within 6m @ 14.53 g/t Au and 3.16m @ 11.8 g/t Au within 7.75m @ 6.09 g/t gold, at less than 10m depth
- Targets being refined for phase 2 drilling of up to 2,000 metres

HIGH-GRADE CU PROJECT IN CHILE

ROSALES COPPER PROJECT

- 100% control of 3,444 ha plus 900 ha under application
- Multiple targets in a structural corridor; mineralized occurrences with up to 4.3% Cu in recon samples
- Additional target 3 km to the northwest with up to 5.74% Cu in recon samples
- New, large, near-surface, geophysical anomalies coincident with high-grade samples providing targets for first drill program in Q3

MULTIPLE PRECIOUS METAL PROJECTS IN ARGENTINA

FLECHA DE ORO AU PROJECT, RIO NEGRO

- Nearly 120 km² of mineral rights with high and low-sulphidation epithermal gold mineralization
- 16km of quartz veins with epithermal textures at Esperanza property. Sample highlights: 24 g/t Au over 2 m, 18 g/t Au over 0.7 m with visible gold and 4.16g/t Au over 2 m.
- 2,500 m trenching program complete
 - Results include 5m @ 2.98 g/t Au, including 2m @ 6.21 g/t gold, in trench TE-10

LIBANESA AG-AU PROJECT, SANTA CRUZ

- Binding LOI signed for 75% interest; final due diligence underway
- 145 km² property, 40 km NW of Cerro Moro Mine & 100 km NE of Don Nicolas mine
- Drill-ready targets; drill permitting underway

FEATURE PROJECTS FOR OPTION

Mogote Copper-Gold Project

Copper, Gold TYPE	83 km ² (8,300 ha) PROPERTY	Country COUNTRY
HIGHLIGHTS		
Cu-Au prospect with depth potential; within 2km of the Filo del Sol gold deposit. Located in a world-class porphyry and epithermal mineral belt that hosts El Indio, Pascua-Lama, Veladero, Marte/Lobo and Refugio.		

Potreriillos Gold-Silver Project

Gold, Silver TYPE	40 km ² (4,000 ha) PROPERTY	Country COUNTRY
HIGHLIGHTS		
Epithermal target 8km east of Barrick Gold's massive Veladero gold/silver mine which hosts M&I resources of 21.3 Moz gold (www.barrick.com)		



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