



Value from Success.

Growth in Discovery.

## Share Structure

116,358,239 SHARES ISSUED	22,205,314 WARRANTS
11,220,000 OPTIONS	149,783,553 FULLY DILUTED

As of Jan 25, 2021

### Directors/Management

**JOSEPH GROSSO**  
Executive Chairman, CEO & President

**NIKOLAOS CACOS, MIM, BSC**  
VP Corporate Development, Director

**DARREN C. URQUHART CA,**  
CFO

**BRIAN MCEWEN, PGEOL**  
VP Exploration & Development

**CONNIE NORMAN,**  
Corp. Secretary

**DAVID TERRY, PHD, PGEOL,**  
Director

**JOHN GAMMON, PHD,**  
Director

**LOUIS P. SALLEY, BA, LLB,**  
Director

**ALF HILLS, P.ENG,**  
Director

**Golden Arrow Resources Corporation** is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America.

## INVESTMENTS HIGHLIGHTS

### Value and Growth for investors

#### PROVEN MANAGEMENT

- Success in discovery, monetizing of assets & capital markets

#### STRONG FINANCIAL POSITION

- Treasury funded for active exploration
- Substantial equity interest in SSR Mining; leveraged to gold & silver

#### BUILDING VALUE IN A PROJECT PIPELINE

- Epithermal Au project and +180,000 ha of prospective properties in Argentina
- 2,000 m drilling planned at district-scale Au frontier opportunity in Paraguay
- New high-grade Cu project in Chile

#### MARKET CAPITALISATION

Upside from Discovery at Exploration Portfolio

Upside from Resources & Short-term production at Advanced Projects

Upside in SSR Mining shares

675K shares of SSR Mining (@ Sept 30, 2020)



**Golden Arrow Resources Corp.**

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## GROWTH IN DISCOVERY

# Project Pipeline to Create Value

Projects span the discovery-development lifecycle to maximize returns, minimize risk and capital, and build on the Group's past successes:

- Discovery in underexplored areas
- Advancing projects with a short path to production
- Golden Arrow continually reviews new projects for acquisition, to build the pipeline.

## DISTRICT-SCALE AU FRONTIER OPPORTUNITY IN PARAGUAY

### TIERRA DORADA AU PROJECT

- Under-explored, with characteristics similar to those of orogenic-type gold deposits
- Multiple gold targets defined in an area dominated by flat topography and sparse outcrop
- Extensive surface and trench sampling program underway
- 4 gold-bearing quartz vein showings identified at Alvaro prospect
- Shallow drilling at Alvaro returned 0.5m @ 143.5 g/t Au within 6m @ 14.53 g/t Au and 3.16m @ 11.8 g/t Au within 7.75m @ 6.09 g/t gold, at less than 10m depth
- Targets being refined for phase 2 drilling of up to 2,000 metres, commencing in Q1 2021

## HIGH-GRADE CU PROJECT IN CHILE

### ROSALES COPPER PROJECT

- 100 % control of 1,450 ha plus 825 ha under application
- Multiple targets in a structural corridor; mineralized occurrences with up to 4.3% Cu in recon samples
- Additional target 3 km to the northwest with up to 5.74% Cu in recon samples

## NEW UNDER-EXPLORED EPITHERMAL GOLD PROJECT

### FLECHA DE ORO AU PROJECT, ARGENTINA

- Nearly 120 km<sup>2</sup> of mineral rights with high and low-sulphidation epithermal gold mineralization
- Mapping, sampling and ground mag surveys undertaken to define drill targets. Initial results include:
  - 16km of quartz veins with epithermal textures at Esperanza property. Sample highlights: 24 g/t Au over 2 m, 18 g/t Au over 0.7 m with visible gold and 4.16g/t Au over 2 m.
  - 6.5 km x +150 m magnetic anomaly corridor with mineralized quartz vein and adjacent stockwork at Puzzle property; 2,500 m trenching program underway

## FEATURE PROJECTS FOR OPTION

### Mogote Copper-Gold Project

Copper, Gold  
TYPE

83 km<sup>2</sup> (8,300 ha)  
PROPERTY

Country  
COUNTRY

#### HIGHLIGHTS

Located within World-class porphyry and epithermal mineral belts with deposits including: El Indio, Pascua-Lama, Veladero, Aldebaran, Marte/Lobo and Refugio.



### Potreriillos Gold-Silver Project

Gold, Silver  
TYPE

40 km<sup>2</sup> (4,000 ha)  
PROPERTY

Country  
COUNTRY

#### HIGHLIGHTS

Epithermal target 8km east of Barrick Gold's massive Veladero gold/silver mine which hosts M&I resources of 21.3 Moz gold ([www.barrick.com](http://www.barrick.com))



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